

2020 PRELIMINARY SURVEY RESULTS
MAY 2021

How did COVID-19 affect emergency food organizations in the U.S.? The Duke World Food Policy Center and WhyHunger asked food banks, anti-hunger advocacy groups, and frontline organizations working directly with people in need.

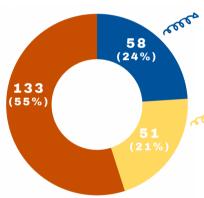
Survey Goals

Document the actions, needs, barriers, and successes of organizations during a pandemic Assess potential longterm shifts in organizational policies, practices, programs, and purpose as a result of the pandemic Identify recommendations for systemic change in the emergency food system highlighted by the pandemic

RESPONDENTS - BY THE NUMBERS

242

organizations took the survey during August-November 2020 FRONTLINE ORGANIZATIONS
Community-based or frontline organization providing food directly to people in need



ADVOCACY ORGANIZATIONS

Anti-hunger organization that does not provide direct services but whose mission includes ending or lessening food insecurity

FOOD BANKS

Food bank procuring and distributing food for frontline food access organizations and/or providing direct food access to people in need

ORGANIZATION DEMOGRAPHICS

Participating organizations represented varying geographies, ages, and budgets.

- → The majority operating for over 10 years and at the local or regional levels.
- → Operating budgets varied across organizations, with frontline and advocacy organizations having much lower budgets than food banks.



BUT



IMPACT OF COVID-19 ON HUNGER RELIEF ORGANIZATIONS

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79%

of organizations saw an **increase** in demand for existing services 30%

of organizations were open with **additional** services

82%

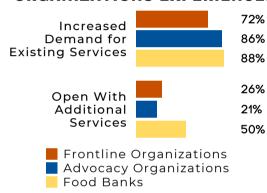
of organizations saw **more** first time clients **67%**

of organizations had **fewer** volunteers

IMPACT ON SERVICES

&

ORGANIZATIONS EXPERIENCED CHANGES IN SERVICES



Organizations saw increased demand for services and some needed to start additional services, such as:

- → Curbside pick-up
- → Food delivery and/or drop-off
- → Virtual services
- → Pre-packed food boxes



Examples of suspended services:

- → Community meals
- → Volunteer services
- → In-person trainings
- → School-related programming

IMPACT ON CLIENTS

Organizations saw more clients experiencing the pandemic's effects on the economy, including more unemployed, housing insecure, and/or first time clients.



Saw More First Time Clients



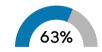
Saw More Housing Insecure Clients



Saw Clients More Frequently



Saw More Unemployed Clients



Saw More Clients from Different Demographics

IMPACT ON STAFF AND VOLUNTEERS

Increase/More

PROTECTIONS AGAINST COVID



CHANGES IN VOLUNTEERS AND STAFF LEVELS



Organizations experienced substantial decreases in the amount of volunteers, which was a theme reiterated in subsequent questions.

In contrast, organizations did not see as many changes in staff levels, with the majority having the same levels of staffing.



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The survey probed for insight into what helped organizations be successful during the height of the pandemic and what created barriers to addressing increased hunger and demand for services. Barriers may signal areas of concern for future response planning, or needed reform or policy change.

CONTRIBUTORS TO SUCCESS DURING COVID

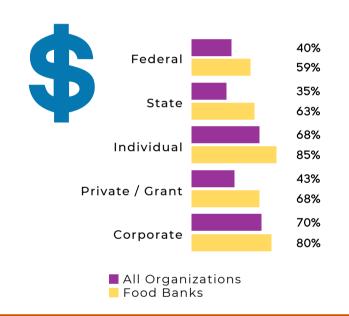
All organizations relied on relationships and coordination across stakeholders to meet increased demand for services during the pandemic.

FACTORS FOR ORGANIZATION'S SUCCESS

FACIORS FOR ORGANIZATION'S SUCCESS		
Relationships with Funders	83%	leveraged existing relationships with funders
	67 %	built new relationships with funders
	72 %	relied on a short-term increase in philanthropic dollars
Relationships with Producers & Growers	55 %	utilized existing relationships with producers & growers
Local & Regional Coordination	75 %	leveraged increased coordination across stakeholders
	69%	leveraged increased coordination across food providers

Both funding and donations increased for a majority of organizations. Food banks had the largest increases.

INCREASES IN FUNDING & DONATIONS



BARRIERS TO SUCCESS DURING COVID

During the pandemic, organizations struggled with various barriers to meeting the increased demand for services.

→ Biggest challenges: loss of a reliable volunteer base and a lack of refrigeration space

ORGANIZATIONS FACED OPERATIONAL BARRIERS IN TRYING TO MEET NEED



Loss of Volunteer Base Due to Risk



Lack of Refrigeration Space From Increase in Perishable Food



Insufficient Volunteers & Staff to Meet Increased Demand



Lack of Transportation for Clients



Lack of Coordinated Government Response



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Organizations were asked to identify weaknesses in both the emergency food system and the broader food system. Organizations could select more than one option and write in their own responses. The write-in response data is still being analyzed.

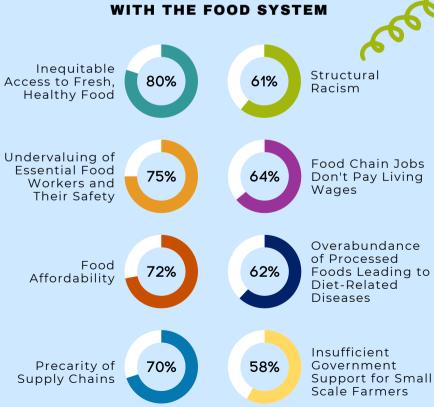
WEAKNESSES IN THE EMERGENCY FOOD SYSTEM

Despite differences in organizational purpose and function, respondents generally identified the same weaknesses in the emergency food system, including dependence on volunteers and donations. The top responses from each organization type are shown below:



WEAKNESSES IN THE BROADER FOOD SYSTEM

ORGANIZATIONS CITE THESE PROBLEMS WITH THE FOOD SYSTEM



STRUCTURAL RACISM

Structural racism refers to the ways in which social structures (policies, practices, norms, and values), reproduced by institutions (governments, the emergency food system, educational system, etc.) perpetuate and create cumulative and durable race-based inequities. These inequities occur even in the absence of racist intent on the part of individuals, as such we need to take an antiracist approach to addressing inequities at all levels. For more learning, click here and here.

ADDRESSING RACIAL INEOUITIES



Even though over 60 percent of organizations identify structural racism as a weakness in the food system, only half shifted any programming to address racial inequities during the pandemic



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MOVING BEYOND THE PANDEMIC

The survey asked organizations how much time they spent on the following activities **before** the pandemic and how much time they plan to spend **after** the pandemic.

- → On average, organizations plan to spend **more** time on advocacy work, organizing and leadership development activities, and helping clients get food assistance.
- → Organizations plan to spend less time on nutrition education.





A FUTURE WITH MORE ROOT CAUSE WORK?

The root causes of hunger are broadly understood to be persistent poverty due to systemic social inequities, such as racial and gender injustice. In the U.S. this looks like low-wage jobs, wage theft, underemployment, and/or jobs without benefits. For those working in the antihunger space, root cause work includes activities to organize and advocate for structural and policy change. Below, green arrows indicate an increase in root cause programming preto-post pandemic; blue indicates no change; and orange signals a decrease.

